Initial Vega Configuration Checklist for Sierra Consortia

Your Innovative Vega implementation team requests the following information be provided to us at least one week prior to the staff administration training. That will ensure that your initial Vega catalog looks great for staff review. All these elements can be changed, and staff will receive training during the Vega System Administration training. Please contact your implementation team with any questions about this checklist.

Training materials are available online via the links listed at the end of this checklist. Please refrain from making configuration changes until after your training with Innovative.

Global Header - Consortia

Your Vega catalog features a global header with these branding and informational elements. The following elements are configurable by library staff at any point.

- Library Logo – please upload to Basecamp.
  - Logo corresponding to the library system and not a branch or library in the consortia
  - Maximum of 240 pixels by 64 pixels – anything larger will be resized to the maximum dimensions in either jpg or png format.
- Library name – this is the name of the organization
  - Limit of 33 characters (including spaces)
- Library custom URLs – Vega can promote up to seven URLs to patrons. Examples are links to a consortia home page, consortia borrowing policies, and to additional consortium resources page. Please provide several URLS to add during the training.
  - The links need to start with http:// or https://
  - Custom link 1:
  - Custom link 2:

Global Header - Member

Your Vega catalog can feature a different global header with these branding and informational elements. The following elements are configurable by library staff at any point. During the training we will configure Vega for one member.

- Library Logo – please upload to Basecamp.
  - Logo corresponding to a branch or library in a consortia
  - Maximum of 240 pixels by 64 pixels – anything larger will be resized to the maximum dimensions in either jpg or png format.
- Library name – this is the member library name
  - Limit of 33 characters (including spaces)
- Library custom URLs – Vega can promote up to seven URLs to patrons. Examples are links to the library home page, how to get a library card, and to additional resources page. Please provide several URLS to add during the training.
  - The links need to start with http:// or https://

- o Custom link 1:
- o Custom link 2:

User Tools – Member Library

Vega can display information about each member (single or each branch of a multi branch system) via an icon in the Global Header. The following elements should be provided for a location for our initial training. Information for other locations can be added by library staff after the training. Please provide information about a specific member library for training. If possible, please include a link to the web version of this information.

- ▪ Library address
  - o Name:
  - o Street Address:
  - o City, State and Zip:
  - o Link to information page:
- ▪ Contact information
  - o General Information telephone:
  - o Contact email:
  - o Website:
- ▪ Library hours
  - o Monday
  - o Tuesday
  - o Wednesday
  - o Thursday
  - o Friday
  - o Saturday
  - o Sunday
- ▪ Exceptions or closed days (list the next 3 closed days)
  - o Closed day 1
  - o Closed day 2
  - o Closed day 3.

Library Privacy Policy

Innovative currently maintains links to two corporate privacy policies. The library can replace these with a link to a library or consortia privacy policy.

New Vega users will see a "accept a cookies" prompt which can include the link to the library privacy page.

- Link to library site for the consortia
- Link to library site for the member library (use the member library previously provided)

Library Kiosk and Collection Site Mode

Vega can be set in a kiosk configuration for terminals inside the library. This enables custom branding and branch specific URLs in the Global Header. Kiosk mode can also give preference to materials at the designated location. During the administration training, we will use the provided member library information to configure kiosk and collection site modes.

Vega consortia subscriptions can also optionally limit results to that location's collection.

- Should the provided member library search results limit to that library's collection? For example, a school library may wish to restrict search results to their collection. This is similar to WebPAC or Encore scoping.

INN-Reach System (optional)

Vega offers passthrough to Innovative Inn-Reach systems. Currently to one INN-Reach catalog. If you are part of an Inn-Reach system, please provide the following information.

- INN-Reach Logo
  - Maximum of 240 pixels by 64 pixels – anything larger will be resized to the maximum dimensions in either jpg or png format
- INN-Reach URL
- Type of INN-Reach catalog (WebPAC Pro or Encore)

Overdrive and Hoopla configuration

Currently Vega supports direct lending via Overdrive and Hoopla, with additional content providers to come. The listed elements are subject to change.

Currently this is a consortia configuration. Configuration for member libraries is in development.

Does the library currently have bibliographic records formatted for the OverDrive and/or Hoopla URLs?

- 037 |a <vendor title id> |b <vendor name>

Are you using the Polaris Overdrive record integration?

The following elements are required for Overdrive consortia subscription. Note the Client key and Client secret are preprogrammed by Innovative.

- Bibliographic records with 037 containing title id (subfield a) and Overdrive (subfield b)
- ILS name:
- Library ID (numerical only):
- Website ID:

The following elements are required for Hoopla consortia subscription.

- Bibliographic records with 037 containing title id (subfield a) and Overdrive (subfield b)
- Library ID.
- Innovative will supply the username and password.

What other streaming services does the library subscribe to?

Note: patrons will be able to link out to other vendors using 856 links.

Book Jackets & Cover Art

During this call we will discuss which services you currently subscribe to and the necessary information that is required.

- Vega includes a subscription to Syndetics Unbound and we will insert the Syndetics Key. Syndetics Unbound will provide book jackets along with additional content such as author biographies, reader reviews, awards, and other content. This is a consortia setting.

- Google books, Content Café and Syndetics Classic are also supported however Vega can only use one content provider. If you are going to use a different service, then please provide the necessary information.
  - User ID
  - Password

Fines Payment

- Are you using a fines payment application within WebPAC or Encore?
- If currently using PayPal for fine payments, you will need to update to the newer version PayPal PayFlow Pro
  - If you are planning on continuing payments from WebPAC, then a second PayPal PayFlow Pro account will be needed to return patrons to the correct catalog.
- Direct fine payment requires PayPal Payflow Pro
  - Other services will require patron login to record the payment.

Item Status

Vega will display a Get It button and an "available" element by default for all item statuses. For the initial demonstration, we can remove the Get it and display as "Unavailable" for a single item status or combination. It is recommended that you review your usage of current item statuses via Sierra Statistics.

- Item status to suppress "Get It":
- Item status to change to "Unavailable":

Roll Ups

Your Vega catalog introduces a new way of viewing library resources. Instead of seeing multiple bibliographic records for the same title, Vega will roll these up into a single resource depending on multiple criteria.

During the System Admin training we will set up an initial mapping based on the bibliographic material types. It is recommended that you review your current usage of this field via Sierra Statistics.

Material Types (Bibliographic Material Type Fixed Field)

- Work Type (Book, Video, Other)
- Format group (dependent on the Work Type)
- Request Bibs with no items
- Material Type is always available (for electronic resources0

Library Locations

Library item location codes need to be assigned to a parent library or collection. Locations served and Link Maintenance location mapping tables can suggest possible organizational schemes for Vega. Please review these tables (if applicable) prior to training.

Multiple Languages

Does your library offer your WebPAC or Encore in multiple languages? Vega currently supports English, Catalan, French, Icelandic, Polish and Spanish.

Vega Listserv

Vega is routinely updated by Innovative. Information about the content of upgrades is sent via the Vega listserv.

- Please provide the names and email addresses for library staff contacts.

Patron Login

Vega uses Integrated Login (CAS) instead of the traditional pverify group of forms. Libraries using pverify will work with the trainer during the Vega Admin session to review the necessary set up via Web Master. Information on Integrated Login can be found on https://innovative.libguides.com/sierra/opac

Please supply at least one test patron record for testing patron display and creating showcases.

- Barcode:
- Name:
- PIN (if using):

Admin site credentials

We will supply the login credentials to a designated individual. To whom should those credentials be sent?

Note please do not make configuration changes ahead of your Innovative training.

Supporting documentation

- Guide to using Vega
- Vega Administration Guide
- Sierra WebHelp
- Training and Learning Center